

Request for Consolidation of Folios

To,
Taurus Asset Management Co. Ltd.
3rd Floor, 301-304, Chandravillas
Co-op Premises Society Ltd.,
AML Centre 2, 8 Mahal Industrial Estate,
Off. Mahakali Caves Road, Andheri-East,
Mumbai - 400 093

Application No. _____

I/ We request you to consolidate all my/our investments in the below mentioned folio numbers. to the mentioned Target Folio Number.

Target Folio: (specify only one) _____ (If target folio is not specified, latest folio will be considered) Source Folio Number(s): _____

I/ We understand that consolidation of folios will be effected only if the following information is identical in all folios specified by me/ us:

-	Names of all unit holders	-	Address
-	Order of the holders	-	Tax Status
-	Mode of Holding	-	Nominee Details
-	Bank details		

I/We agree that the mode of holding, bank mandate, address and nomination details in the Target Folio will be applicable and will prevail after consolidation.

I/ We also confirm that there is no pledge/ lien marked in these folios and acknowledge that such folios, will require the financier's consent for consolidation and hence these may be ignored for consolidation, if we have mentioned any such folio(s).

Please fill in contact details which should appear in the Target Folio

Email Id: _____

Mobile Number:

Telephone Number Res:

Office:

Holding status	Name	PAN
First Holder [specify Guardian Name in case of Minor]		
Second Holder		
Third Holder		

Signatures: (All unit holders need to sign irrespective of mode of holding.)

Holder 1

Holder 2

Holder 3

Acknowledgement

Received, subject to verification, request for consolidation of folios from _____

Date of Receipt: _____

Source Folio Number(s): _____

Received from: _____

Folio Number: _____

[Subject to security and verification]

Receiving Office's
Stamp and Signature