



TATA MOTORS LIMITED

Registered Office: Bombay House, 24, Homi Moddy Street, Mumbai - 400 001. Website: www.tatamotors.com E-mail: inv\_re@tatamotors.com Corporate Identification No. (CIN) - L28920MH1945PLC004520

Notice

NOTICE IS HEREBY GIVEN pursuant to Section 91 of the Companies Act, 2013, and Rule 10(1) of the Companies (Management and Administration) Rules, 2014 that Interest/Redemption proceeds on Non-Convertible Debentures issued on Private Placement basis & listed on Wholesale Debt Market Segments of National Stock Exchange of India Limited and Bombay Stock Exchange Limited from July 1, 2024 to September 30, 2024 are due as under:

Table with 5 columns: ISIN of Security, Security Description, Listed on, Record Date, Purpose. Rows include INE155A08431 (E-30B), INE155A08191 (E-26B), and INE155A08209 (E-26C).

For Tata Motors Limited Sd/- Maloy Kumar Gupta Company Secretary

Mumbai June 12, 2024

SSD Securities Private Ltd. Registered Address: "Ideal Plaza" Suite N316, 3rd Floor, 11/1, Sarat Bose Road, Kolkata - 700 020

PUBLIC NOTICE

Notice for Surrender of Certificate of Registration as a Depository Participant pursuant to transfer of depository business to Eureka Stock & Share Broking Services Ltd.

"IMPORTANT"

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications.

TAURUS ASSET MANAGEMENT COMPANY LIMITED. Notice is here by given that Taurus Asset Management Company Limited (TAMCO) obtained Portfolio Management Services (PMS) license from SEBI in 2008.

PRE-OFFER ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(7) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED, ("SEBI (SAST) REGULATIONS") FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

TAVERNIER RESOURCES LIMITED

Registered Office: Plot No.- 42 CTS No 1(Pt), Village Deonar, Near Mahesh Pharma, Ancillary Ind Estate, Govandi, Mumbai City, Mumbai - 400043, Maharashtra, India

OPEN OFFER FOR ACQUISITION OF UP TO 15,54,540 (FIFTEEN LAKHS FIFTY-FOUR THOUSAND FIVE HUNDRED FORTY) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF TAVERNIER RESOURCES LIMITED (THE "TARGET COMPANY") FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY, BY AMIT VEDAWALA ("ACQUIRER") PURSUANT TO AND IN COMPLIANCE WITH THE REGULATION 3(1) AND 4 OF THE SEBI (SAST) REGULATIONS ("OFFER" OR "OPEN OFFER").

This pre-offer advertisement ("Pre-Offer Advertisement") is being issued by Vivro Financial Services Private Limited, the Manager to the Offer ("Manager to the Offer" or "Manager").

For the purpose of this Pre-Offer Advertisement: (a) "Identified Date" means Friday, May 31, 2024 being the date falling on the 10th (Tenth) Working Day prior to the commencement of the Tendering Period; and (b) "Tendering Period" means the 10 (Ten) Working Days period from Friday, June 14, 2024 to Friday, June 28, 2024 (both days inclusive) within which the Public Shareholders may tender their Equity Shares in acceptance of the Offer.

Capitalized terms used but not defined in this Pre-Offer Advertisement shall have the meanings assigned to such terms in the LOF.

The Public Shareholders of the Target Company are requested to note the following information related to the Offer:

1. Offer Price: The Offer Price is made at ₹16.50 (Rupees Sixteen and Paise Fifty Only) per Equity Share, payable in cash and there has been no revision in the Offer Price. For further details relating to the Offer Price, please refer to paragraph 6.1 (Justification of Offer Price) on page 21 of the LOF.

2. Recommendations of the Committee of Independent Directors ("IDC"): The IDC Recommendation was approved on June 10, 2024 and published in the Newspapers on June 11, 2024. The IDC is of the opinion that the Offer Price to the Public Shareholders of the Target Company is fair and reasonable in terms of the SEBI (SAST) Regulations.

3.1. The Offer is being made under Regulation 3(1) and 4 of the SEBI (SAST) Regulations to the Public Shareholders of the Target Company. 3.2. This Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations. The Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of SEBI (SAST) Regulations.

4.1. The Underlying Transaction (which triggered the Offer) is a Foreign Direct Investment under the terms of the Foreign Exchange Management (Non-Debt Instruments) Rules, 2019. Under Rule 6(a) read with paragraph 1(b)(i) of Schedule 1 of the Foreign Exchange Management (Non-Debt Instruments) Rules, 2019, a person resident outside India is permitted to purchase the equity shares of a listed Indian company on the stock exchange if such person has already acquired control of such Indian listed company in accordance with the SEBI (SAST) Regulations and continues to hold such control.

4.2. In case of Equity Shares held in physical form: Public Shareholders holding Equity Shares in physical form may participate in the Offer by approaching their respective Selling Broker along with complete set of relevant documents as set out in paragraph 8.4 on page 30 of the LOF.

4.3. In case of Equity Shares held in dematerialised form: Public Shareholders holding Equity Shares in dematerialised form may participate in the Offer by approaching their respective Selling Broker and providing the details of Equity Shares they intend to tender in the Offer in the manner as set out in paragraph 8.3 on page 28 of the LOF.

5. In accordance with Regulation 16(1) of the SEBI (SAST) Regulations, the DLOF was submitted to SEBI on March 06, 2024. SEBI vide its letter bearing reference number no. SEBI/HO/CFD/CFD-RAC-DCR2/OW/2024/18346/1 dated June 03, 2024, issued its observations on the DLOF in terms of Regulation 16(4) of SEBI (SAST) Regulations ("SEBI Observation Letter").

6.1. The following risk factor has been incorporated as point no. 2.4 on page no. 4 of the Letter of Offer: "The Equity Shares which are being tendered under this Open Offer should be free from any pledges, liens, charges, equitable interests, non-disposal undertakings or any other form of encumbrances and should be tendered together with all rights attached thereto, including all rights to dividends, bonuses and rights offers, if any, declared hereafter. Accordingly, as on May 29, 2024, there are 78,714 Equity Shares of the Public Shareholders that are pledged. Hence, Public Shareholders whose shares are pledged will not be able to tender their Equity Shares in the Open Offer."

6.2. The object of acquisition of target Company has been updated at point no. 3.1.5 on page no. 12 and point no. 3.3.1 on page no. 15 of the Letter of Offer. 6.3. Following clause has been incorporated at point no. 4.1.12 on page no. 17 of the Letter of Offer: "There are no directions subsisting or proceedings pending against the Acquirer under the SEBI Act or regulations made thereunder."

6.4. Following clause has been incorporated at point no. 4.1.13 on page no. 17 of the Letter of Offer: "There are no instance of non-compliance or delayed compliance under chapter V of the SEBI (SAST) Regulations by the Acquirer. Further, there are no penal actions taken by the Stock Exchanges against him during the last ten years."

6.5. Following line has been added at point no. 5.7 on page no. 18 of the Letter of Offer: Further, Registrar to the Offer has confirmed that as on May 29, 2024, there are 78,714 Equity Shares of the Public Shareholders that are pledged. 6.6. Following clause has been incorporated at point no. 5.19.1 on page no. 21 of the Letter of Offer: "There are no directions subsisting or proceedings pending against the Target Company, its Promoters and Directors under the SEBI Act or regulations made thereunder."

6.7. Following clause has been incorporated at point no. 5.19.2 on page no. 21 of the Letter of Offer: "There are no instance of non-compliance or delayed compliance under chapter V of the SEBI (SAST) Regulations by the Target Company or its Promoters." 6.8. Address of Acquirer has been updated to 2, Degas DR, Monmouth JCT, New-Jersey, 08852, USA on cover page and page at clause 4.1.1 on page no. 16 of the Letter of Offer.

7. Details regarding the status of the Statutory and other approvals: As on the date of the LOF, there are no statutory or other approvals required to acquire the Equity Shares by the Acquirer validly tendered pursuant to this Open Offer. However, in case of any statutory approvals are required or become applicable prior to completion of the Offer, the Offer would be subject to the receipt of such statutory approvals.

8. Schedule of Activities:

Table with 3 columns: ACTIVITIES, ORIGINAL DAY AND DATE, REVISED DAY AND DATE. Rows include Issue of Public Announcement, Publication of this DPS in newspapers, Last date of filing of Draft Letter of Offer with SEBI, Last date for Public Announcement for competing offer, Last date for receipt of comments from SEBI on the draft letter of offer, Identified Date, Last date for dispatch of the Letter of Offer to the Public Shareholders, Last date by which a committee of independent directors of the Target Company is required to give its recommendation to the Public Shareholders of the Target Company for this Offer, Last date for upward revision of the Offer Price and/or the offer Size, Date of publication of opening of Open Offer public announcement in the newspaper in which DPS has been published, Date of commencement of Tendering Period ("Offer Opening Date"), Date of Closure of Tendering Period ("Offer Closing Date"), Last date of communicating of rejection/acceptance and completion of payment of consideration for accepted tenders or return of unaccepted shares, Last date for publication of post Open Offer public announcement in the newspaper in which DPS has been published, Last Date of Filing the Final report to SEBI.

To clarify, the actions set out above may be completed prior to their corresponding dates subject to compliance with the SEBI (SAST) Regulations. 9. The Acquirer accepts full responsibility for the information contained in this Pre- Offer Advertisement (other than such information as has been obtained from the public sources or provided by or relating to and confirmed by the Target Company) and undertake that they are aware of and will comply with their obligations under the SEBI (SAST) Regulations in respect of this Offer.

10. The Pre- Offer Advertisement would also be available on the SEBI website at www.sebi.gov.in and on the website of the Manager to the Offer at www.vivro.net.

VIVRO FINANCIAL SERVICES PRIVATE LIMITED. VIVRO, 11 Shashi Colony, Opp. Suviddha Shopping Centre, Paldi, Ahmedabad - 380007, Gujarat, India. | Tel No.: 079 - 4040 4242. Email: investors@vivro.net | Website: www.vivro.net. SEBI Reg. No.: MB/INM000010122 | Contact Person: Shivam Patel

Date: June 12, 2024. Place: New Jersey, USA. For and on behalf of the Acquirer Sd/- Amit Vedawala

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(Please scan this QR Code to view this Addendum)



UNICOMMERCE ESOLUTIONS LIMITED

Our Company was originally incorporated as "Unicommerce eSolutions Private Limited" at New Delhi as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated February 2, 2012, issued by the Registrar of Companies, Delhi and Haryana ("RoC"). Our Company was converted from a private limited company to a public limited company pursuant to a special resolution passed by our Shareholders on December 19, 2023, and the name of our Company was changed to "Unicommerce eSolutions Limited". A fresh certificate of incorporation dated December 26, 2023, consequent upon change of name on conversion to a public limited company was issued by the RoC. For further details on the changes in the name and registered office of our Company, see "History and Certain Corporate Matters" on page 158 of the Draft Red Herring Prospectus dated January 5, 2024 ("Draft Red Herring Prospectus" or "DRHP").

Registered Office: Mezzanine Floor, A-83, Okhla Industrial Area, Ph-II, New Delhi 110 020, India Corporate Office: Landmark House, Plot Number 65, 6th and 7th Floor, Sector 44, Gurgaon, 122 003, Haryana, India Tel: +91 9311749240; Website: www.unicommerce.com; Contact Person: Monish Pal, Compliance Officer; E-mail: complianceofficer@unicommerce.com Corporate Identity Number: U74140DL2012PLC230932

THE PROMOTERS OF OUR COMPANY: ACEVECTOR LIMITED (FORMERLY KNOWN AS SNAPDEAL LIMITED), STARFISH I PTE. LTD., KUNAL BAHL AND ROHIT KUMAR BANSAL

NOTICE TO INVESTORS ("NOTICE")

INITIAL PUBLIC OFFER OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH ("EQUITY SHARES") OF UNICOMMERCE ESOLUTIONS LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ [●] THOUSAND (THE "OFFER") COMPRISING AN OFFER FOR SALE OF UP TO 2,98,40,486 EQUITY SHARES AGGREGATING UP TO ₹ [●] THOUSAND ("OFFER FOR SALE") BY THE SELLING SHAREHOLDERS, COMPRISING UP TO 1,14,59,840 EQUITY SHARES AGGREGATING UP TO ₹ [●] THOUSAND BY ACEVECTOR LIMITED (FORMERLY KNOWN AS SNAPDEAL LIMITED) ("PROMOTER SELLING SHAREHOLDER"), UP TO 22,10,406 EQUITY SHARES AGGREGATING UP TO ₹ [●] THOUSAND BY B2 CAPITAL PARTNERS\* (PROMOTER GROUP SELLING SHAREHOLDER) AND UP TO 1,61,70,240 EQUITY SHARES AGGREGATING UP TO ₹ [●] THOUSAND BY SB INVESTMENT HOLDINGS (UK) LIMITED ("INVESTOR SELLING SHAREHOLDER") (THE PROMOTER SELLING SHAREHOLDER, PROMOTER GROUP SELLING SHAREHOLDER AND INVESTOR SELLING SHAREHOLDER TOGETHER REFERRED TO AS THE "SELLING SHAREHOLDERS" AND SUCH EQUITY SHARES OFFERED BY THE SELLING SHAREHOLDERS, THE "OFFERED SHARES").

\*THE EQUITY SHARES BEING OFFERED BY SB INVESTMENT HOLDINGS (UK) LIMITED AS PART OF THE OFFER FOR SALE INCLUDES A PORTION OF EQUITY SHARES WHICH WILL RESULT UPON CONVERSION OF 9,858 SERIES A PREFERENCE SHARES AND 2,775 SERIES B PREFERENCE SHARES HELD BY SB INVESTMENT HOLDINGS (UK) LIMITED.

\*HELD INDIRECTLY BY OUR INDIVIDUAL PROMOTERS, NAMELY, KUNAL BAHL AND ROHIT KUMAR BANSAL, ON BEHALF OF B2 CAPITAL PARTNERS, AS ITS PARTNERS.

Potential Bidders may note the following: Pursuant to the share purchase agreement dated June 3, 2024 entered into amongst our Company, the Promoter Selling Shareholder of our Company, AceVector Limited ("AceVector") and Akshat Greentech Private Limited, 14,59,093 Equity Shares held by AceVector have been transferred to Akshat Greentech Private Limited on June 11, 2024 ("Transfer"). Pursuant to the Transfer, the corresponding disclosures in "Summary of the Offer Document" and "Capital Structure" sections on pages 19 and 71, respectively, of the Draft Red Herring Prospectus, will be suitably updated.

The details of the Transfer are provided below:

Table with 6 columns: Date of the Transfer, Name of the transferor, Name of the transferee, Nature of transaction, Number of Equity Shares transferred, Transfer price per Equity Share (in ₹), Total consideration (in ₹). Rows include June 11, 2024, AceVector Limited, Akshat Greentech Private Limited, Secondary sale, 14,59,093, 95.95, 13,99,99,973.35 and Total row.

The aforementioned transferee is not connected in any manner with the Company, Promoters, Promoter Group, Directors, KMP, SMPs and the directors, KMPs and SMPs of the members of the Promoter Group. Further, our Company does not have any Group Company and Subsidiary as on date. Shareholding of the Promoter Selling Shareholder in the Company, prior to and subsequent to the Transfer:

Table with 6 columns: Date of the Transfer, Name, Pre-Transfer shareholding (Number of Equity Shares, Percentage of pre-Offer issues, subscribed and paid-up share capital of the Company (%)), Post-Transfer shareholding (Number of Equity Shares, Percentage of pre-Offer issues, subscribed and paid-up share capital of the Company (%)). Row includes June 11, 2024, AceVector Limited, 4,02,64,219, 68.37, 3,88,05,126, 65.90.

\*Inclusive of 2,56,000 shares held by Bharat Venishetti as a nominee shareholder of AceVector Limited

BOOK RUNNING LEAD MANAGERS: IIFL SECURITIES, CLSA A CITIC Securities Company. REGISTRAR TO THE OFFER: LINK Intime. IIFL Securities Limited: 24th Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel (West) Mumbai 400 013, Maharashtra, India. CLSA India Private Limited: 8/F Dalamal House, Nariman Point Mumbai 400 021 Maharashtra, India. Link Intime India Private Limited: C-101, 247 Park, 1st Floor, L.B.S. Marg, Vikhroli West Mumbai 400 083, Maharashtra, India.

For Unicommerce eSolutions Limited On behalf of the Board of Directors Sd/- Monish Pal Compliance Officer

UNICOMMERCE ESOLUTIONS LIMITED is proposing, subject to, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP with SEBI on January 6, 2024 and addendum to the DRHP ("Addendum") on May 31, 2024. The DRHP and Addendum shall be available on the website of the Company at www.unicommerce.com, SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively, and the BRLMs, i.e. IIFL Securities Limited and CLSA India Private Limited at www.iiflcap.com and www.india.clsa.com, respectively. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section entitled "Risk Factors" of the RHP, when filed. Potential investors should not rely on the DRHP and Addendum for making any investment decision.

This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction. The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act and pursuant to the applicable laws of the jurisdictions where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

AdFactors