

HATHWAY BHAWANI CABLETEL & DATACOM LIMITED

CIN: L65910MH1984PLC034514

Registered Office : 1st Floor, B-wing, Jaywant Apartment, Above SBI Bank, 63, Tardeo Road, Mumbai- 400034

EXTRACT OF STATEMENT OF CONSOLIDATED & STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2024

Table with 7 columns: Sr No, Particulars, Consolidated (Quarter ended, Nine Months Ended), Standalone (Quarter ended, Nine Months Ended). Rows include Total Income from Operations, Net Profit, etc.

Notes- The above is an extract of the detailed format of the Unaudited Consolidated and Standalone Financial Results for the quarter and nine months ended December 31, 2024 filed with the Stock Exchange under Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Place : Mumbai Date : January 10, 2025 Sd/- Dhiren Dalal Chairman

NOTICE Siemens Limited Registered Office: Birla Aurora, Level 21, Plot No. 1080, Dr. Annie Besant Road, Worli, Mumbai, Maharashtra, 400030.

VIVO BIO TECH LIMITED CIN: L65993TG1987PLC007163 3rd Floor, Ilyas Mohammed Khan Estate, #8-2-672/5 & 6, Road No. 1, Banjara Hills, Hyderabad-500034, Telangana, India.

TAURUS ASSET MANAGEMENT COMPANY LIMITED Head Office & Regd Office : 3rd Floor, 301-304, Chandravillas Co-op Premises Society Ltd., AML Centre 2, 8 Mahal Industrial Estate, Off. Mahakali Caves Road, Andheri-East, Mumbai - 400 093 Tel: 022 - 6624 2700

Return on equity (%) Return on equity provides how efficiently our Company generates profits from shareholders' funds. Debt-Equity Ratio (times) Debt / Equity Ratio is used to measure the financial leverage of the Company and provides comparison benchmark against peers.

Set forth below are the details of comparison of key performance of indicators with our listed industry peers: For the Period September 30, 2024:

Table comparing Key Financial Performance of Landmark Immigration Limited and Winny Immigration & Education Services Limited for September 30, 2024.

As on March 31, 2024:

Table comparing Key Financial Performance of Landmark Immigration Limited and Winny Immigration & Education Services Limited for March 31, 2024.

As on March 31, 2023:

Table comparing Key Financial Performance of Landmark Immigration Limited and Winny Immigration & Education Services Limited for March 31, 2023.

Table comparing Key Financial Performance of Landmark Immigration Limited and Winny Immigration & Education Services Limited for March 31, 2022.

Explanation of KPIs: (1) Revenue from operations means the revenue from operations as appearing in the restated financial information. (2) EBITDA is calculated as Profit before tax + Depreciation + Interest Expenses - Other Income.

Justification for Basis for Issue price a) The price per share of our Company based on the primary/ new issue of shares (equity / convertible securities), excluding shares issued under ESOP/ESOS and issuance of bonus shares.

Table with 7 columns: Name of allottee/ Transferor, Name of Transferee, Date of Transaction, Number of Equity Shares allotted/ Transferred, Face Value per equity Shares, Issue Price / Transaction Price per equity Shares, Nature of allotment/ transaction, Nature of Consideration, Total Consideration (₹ in lakhs).

d) Weighted average cost of acquisition, Issue Price Weighted average cost of acquisition of Equity Shares based on primary/ secondary transaction(s), as disclosed in paragraph above, are set out below:

Table with 4 columns: Types of transactions, Weighted average cost of acquisition (₹ per Equity Share), Floor price (i.e. ₹ 70/-), Cap price (i.e. ₹ 72/-).

Investors should read the above-mentioned information along with section titled "Our Business", "Risk Factors" and "Restated Financial Statements" beginning on page 132, 29 and 190 respectively including important profitability and return ratios, as set out in chapter titled "Other Financial Information" on page 228 of the Red Herring Prospectus to have a more informed view.

Our Company in consultation with the BRLM may consider participation by Anchor Investors. The Anchor Investor Bidding Date shall be one Working Day prior to the Bid / Issue Opening Date in accordance with the SEBI (ICDR) Regulations, 2018.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 (2) and 253 of the SEBI ICDR Regulations, the issue is being made for at least 25% of the post issue paid up equity share capital of our company.

Bidders / Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and Corporate Structure" on page 165 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorized share capital of the Company is ₹ 25,00,00,000 divided into 2,50,00,000 Equity Shares of ₹10/ each.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:

Table with 6 columns: Name of Promoters, Face Value (₹), No. of Shares, Name of Promoters, Face Value (₹), No. of Shares.

Details of the main objects of the Company as contained in the Memorandum of Association, see "History and Corporate Structure" on page 165 of the Red Herring Prospectus.

LISTING: The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the SME Platform of BSE Limited. Our Company has received an "In-principle" approval from the BSE for the listing of the Equity Shares pursuant to letter dated January 03, 2025.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their investment.

SHRENI SHARES LTD. KFINTECH. SHRENI SHARES LIMITED (Formerly known as Shreni Shares Private Limited) Selenium Tower-B Plot No.31 & 32 Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad 500032, Telangana, India.

Availability of Red Herring Prospectus: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein, before applying in the issue.

Availability of Bid-Cum-Application forms: Bid-Cum-Application forms can be obtained from the Company: Landmark Immigration Consultants Limited, Book Running Lead Manager Shreni Shares Limited.

Application Supported by Blocked Amount (ASBA): All investors in this issue have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks.

BANKER TO THE ISSUE: Kotak Mahindra Bank Limited

Date: January 10, 2025 Place: Chandigarh

Landmark Immigration Consultants Limited is proposing, subject to market conditions and other considerations, public issue of its Equity Shares and has filed the Red Herring Prospectus with the Registrar of Companies, Chandigarh on January 10, 2025.

Investor should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Red Herring Prospectus, including the section titled "Risk Factors" of the Red Herring Prospectus, which has been filed with ROC.