

TAURUS INFRASTRUCTURE FUND

(An Open ended equity scheme investing in Infrastructure sector)



TAURUSTM
Mutual Fund

SCHEME FEATURES

Investment Objective

To provide capital appreciation and income distribution to unitholders by investing predominantly in equity and equity related securities of the companies belonging to infrastructure sector and it's related industries.

Fund Manager

Mr. Anuj Kapil (w.e.f November 15, 2023)
Total work experience: 17 yrs

Date of Allotment

March 5, 2007

Benchmark

Nifty Infrastructure Index TRI

Monthly AUM

Monthly Average AUM : ₹ 9.22 Cr.
Month End AUM : ₹ 8.97 Cr.

Load Structure

Entry Load - NIL

Exit Load - Upto any amount (Including SIP):

- 1% if exited on or before 365 days,
- Nil, if exited after 365 days

Switch: Exit load applicability for switch transaction will be as per the Switch Out (From scheme)

Minimum Application Amount:

₹ 500/- & multiples of ₹ 1/- thereafter.

Net Asset Value (NAV)

Face Value ₹ 10/-

	(IDCW) Per Unit	(G) Per Unit
Regular Plan	₹ 59.51	₹ 63.36
Direct Plan	₹ 63.17	₹ 67.83

NAV Calculation: All Business days.

Month End TER:*

Regular Plan : 2.44%

Direct Plan : 1.54%

*Including additional expenses and GST on management fees.

Quantitative Data

Regular Plan :

Sharpe Ratio: 0.91

Standard Deviation: 15.45%

Beta: 0.90

Portfolio Turnover: 1.02

Fund Manager Comments : Infrastructure remains an important pillar of India growth story. However, we continue to align our portfolio with a strong balance sheet coupled with reasonable valuations. We believe that we are at the cusp of a capex cycle which will last for the coming 3-4 years. Hence the portfolio is more tilted towards companies which will benefit out of the capex cycle.

Aggregate amount invested by the AMC and its Key Employees in Taurus Infrastructure Fund is Rs. 29.65 Lakhs which is 2.97% of the AUM.

Total Amount held in Taurus Infrastructure Fund as per SEBI Circular relating to Alignment of interest of Key Employees ('Designated Employees') of Asset Management Companies ('AMCs') with the unitholder of the Mutual Fund Schemes (as on 31st January 2025)

Scheme Name	Amount Invested (In Lakhs)
Taurus Infrastructure Fund (G)	Rs. 4.13

Note: Mr. Anuj Kapil has been appointed as the Fund Manager for Taurus Infrastructure Fund w.e.f November 15, 2023 (Notice cum Addendum dated 9th November 2023). Earlier, since 13th June 2023 Mr. Hardik Shah was Fund Manager for this scheme.

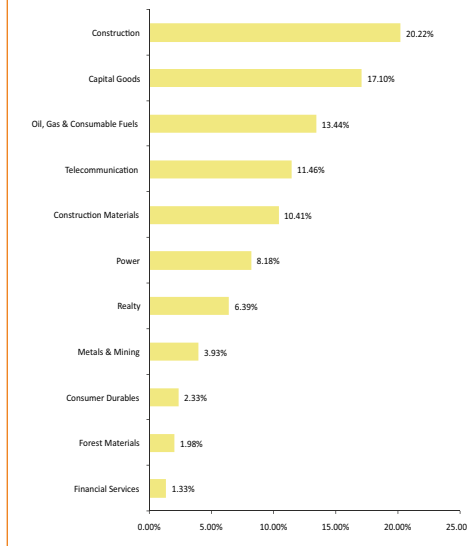
Why Taurus Infrastructure Fund ?

- For any growing economy, investments in infrastructure are the key to future economic growth. Recognizing that good infrastructure is an enabler for economic growth, the incumbent government is focused on improving India's infrastructure by undertaking public spending as well as incentivizing private capex.
- Dedicated infrastructure Fund that can invest in various sub-sectors which are likely to outperform in the on-going capex driven cycle.
- To provide investors with opportunities for potential long-term growth through investments in a diversified basket of stocks in sectors which according to us, directly or indirectly aid in contributing to India's infrastructure growth story.
- The Infrastructure space can be a broad gamut to look at, however we prefer to invest in select high growth sub sectors. We desire to stick to a range of 30-32 stocks that may provide an optimal trade-off between concentration risk and returns.

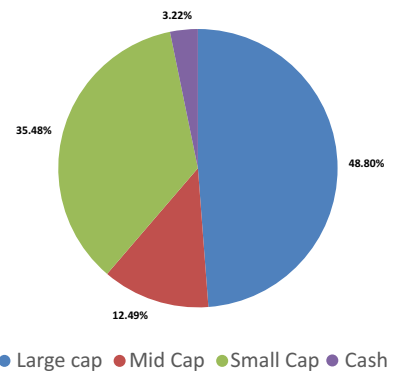
PORTFOLIO

Security Name	Industry	% of Net Asset
Bharti Airtel Ltd.	Telecommunication	8.89%
Reliance Industries Ltd.	Oil, Gas & Consumable Fuels	7.64%
Larsen & Toubro Ltd.	Construction	6.84%
AFCONS Infrastructure Ltd.	Construction	5.70%
Chemtech Industrial Valves Ltd.	Capital Goods	4.91%
Transrail Lighting Ltd.	Capital Goods	3.76%
DLF Ltd.	Realty	3.70%
Ultratech Cement Ltd.	Construction Materials	3.59%
NTPC Ltd.	Power	3.54%
Ashok Leyland Ltd.	Capital Goods	3.47%
Interarch Building Products Ltd.	Construction	3.43%
Praj Industries Ltd.	Capital Goods	3.09%
Power Grid Corporation of India Ltd.	Power	2.92%
Grasim Industries Ltd.	Construction Materials	2.84%
Tarc Limited	Realty	2.69%
Vodafone Idea Ltd.	Telecommunication	2.57%
Dalmia Bharat Ltd.	Construction Materials	2.52%
Steel Authority of India Ltd.	Metals & Mining	2.46%
Hindware Home Innovation Limited	Consumer Durables	2.33%
Indian Oil Corporation Ltd.	Oil, Gas & Consumable Fuels	2.30%
Oil & Natural Gas Corporation Ltd.	Oil, Gas & Consumable Fuels	2.02%
Aditya Birla Real Estate Ltd.	Forest Materials	1.98%
PSP Projects Ltd.	Construction	1.89%
JSW Energy Ltd.	Power	1.72%
Rites Ltd.	Construction	1.69%
Bharat Petroleum Corporation Ltd.	Oil, Gas & Consumable Fuels	1.49%
NMDC Ltd.	Metals & Mining	1.47%
HDFC Bank Ltd.	Financial Services	1.33%
BEML Ltd.	Capital Goods	1.20%
Data Patterns (India) Ltd.	Capital Goods	0.67%
Ahluwalia Contracts (India) Ltd.	Construction	0.67%
Sanghi Industries Ltd.	Construction Materials	0.65%
Total Equity		96.78%
Cash & Cash Equivalent		3.22%
Total		100.00%

EQUITY SECTOR ALLOCATION



MARKET CAPITALISATION



CONCENTRATION

Total Number of Stocks	34
Top 10 Stocks	52.03%
Top 5 Stocks	33.97%
Top 3 Sectors	50.77%