

TAURUS ELSS TAX SAVER FUND

(earlier known as Taurus Tax Shield)

(An open ended equity linked saving scheme with a statutory lock-in of 3 years and tax benefit)



TAURUSTM
Mutual Fund

SCHEME FEATURES

Investment Objective

To provide long term capital appreciation over the life of the scheme through investment predominantly in equity shares, besides tax benefits.

Fund Manager

Mr. Anuj Kapil (w.e.f August 07, 2023)
Total work experience: 17 yrs

Date of Allotment

March 31, 1996

Benchmark

BSE 500 TRI

Monthly AUM

Monthly Average AUM : ₹ 77.54 Cr.
Month End AUM : ₹ 76.73 Cr.

Load Structure

Entry Load - NIL

Exit Load - Upto any amount (Including SIP):
NA (lock - in period of 3 years)

Switch: Switch to any (Debt/Equity) schemes after 3 years; Exit Load : Nil

Minimum Application Amount:

₹ 500/- & multiples of ₹ 500/- thereafter.

Net Asset Value (NAV)

Face Value ₹ 10/-

	(IDCW) Per Unit	(G) Per Unit
Regular Plan	₹ 82.86	₹ 176.87
Direct Plan	₹ 88.60	₹ 192.24

NAV Calculation: All Business days.

Month End TER:*

Regular Plan : 2.43%
Direct Plan : 1.54%

*Including additional expenses and GST on management fees.

Quantitative Data

Regular Plan :

Sharpe Ratio: 1.02
Standard Deviation: 11.65%
Beta: 0.76
Portfolio Turnover: 0.61

Fund Manager Comments : Scheme comprises stocks of businesses with low debt, stronger pricing power than their competitors, sustainable cash flows and good corporate governance, bought at discounted prices to our estimate of their intrinsic values. Occasionally, we may take very small positions in certain special situations.

Aggregate amount invested by the AMC and its Key Employees in Taurus ELSS Tax Saver Fund is Rs. 201.22 Lakhs which is 2.58% of the AUM.

Total Amount held in Taurus ELSS Tax Saver Fund as per SEBI Circular relating to Alignment of interest of Key Employees ('Designated Employees') of Asset Management Companies ('AMCs') with the unitholder of the Mutual Fund Schemes (as on 31st January 2025)

Scheme Name	Amount Invested (In Lakhs)
Taurus ELSS Tax Saver Fund (G)	Rs. 24.95

Note: Mr. Anuj Kapil has been appointed as the Fund Manager for Taurus ELSS Tax Saver w.e.f August 07, 2023 (Notice cum Addendum dated 8th August 2023). Earlier, since 2nd May 2022 Mr. Ramneek Kundra was Fund Manager for this scheme.

Why Taurus ELSS Tax Saver Fund?

Qualifies for Tax Exemption under Section 80C of Income Tax Act, 1961

A 3-year lock-in period helps investors maintain longer term horizon

Market cap Agnostic

Invest in companies with attractive unit economics and risk/reward across market capitalizations

Long term Capital Appreciation

Hold a portfolio of companies that, in our opinion, have lower terminal value risk than an average company over long term

Balanced Portfolio Construction

Non dogmatic value investing with context: Compounders, Cyclicals, Special Situations and Asset Plays

Rational Approach

Buy, hold and sell businesses more objectively than try to be contrarian or with consensus

Investing in Businesses and Managements with long term track record

Reduces the risk of investing in companies that could potentially be poorly governed

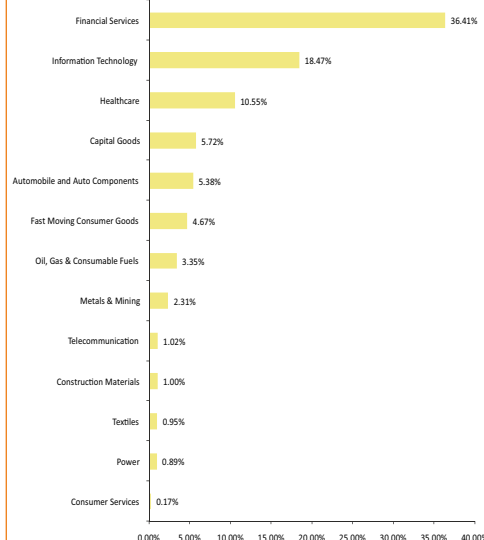
Basket Approach in Select Sectors

Take positions across companies within undervalued sectors to reduce company specific risks and still actively take larger positions in companies with great long term track record of capital allocation and good growth prospects, as per our research

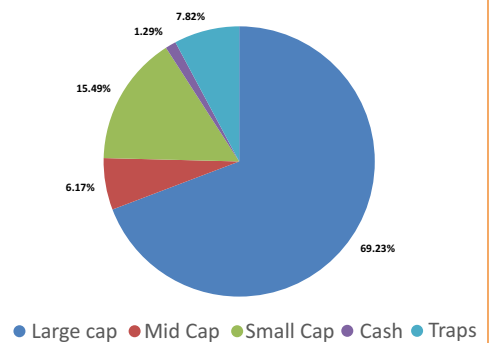
PORTFOLIO

Security Name	Industry	% of Net Asset
HDFC Bank Ltd.	Financial Services	9.16%
HCL Technologies Ltd.	Information Technology	8.26%
Bajaj Holdings & Investment Ltd.	Financial Services	7.83%
ICICI Bank Ltd.	Financial Services	6.82%
Infosys Ltd.	Information Technology	5.23%
Tech Mahindra Ltd.	Information Technology	4.97%
ITC Ltd.	Fast Moving Consumer Goods	4.67%
Narayana Hrudayalaya Ltd.	Healthcare	4.21%
Axis Bank Ltd.	Financial Services	3.68%
Coal India Ltd.	Oil, Gas & Consumable Fuels	3.35%
Punjab National Bank	Financial Services	2.90%
Transrail Lighting Ltd.	Capital Goods	2.70%
Samvardhana Motherson International Ltd.	Automobile and Auto Components	2.70%
HBL Engineering Ltd.	Automobile and Auto Components	2.69%
Cipla Ltd.	Healthcare	2.66%
Cholamandalam Investment and Fin Co. Ltd.	Financial Services	2.30%
Divi's Laboratories Ltd.	Healthcare	2.02%
Computer Age Management Services Ltd.	Financial Services	1.90%
Ashok Leyland Ltd.	Capital Goods	1.87%
NMDC Ltd.	Metals & Mining	1.68%
Dr. Reddy's Laboratories Ltd.	Healthcare	1.66%
Chemtech Industrial Valves Ltd.	Capital Goods	1.15%
Bharti Airtel Ltd.	Telecommunication	1.02%
Vardhman Textiles Ltd.	Textiles	0.95%
Canara Bank	Financial Services	0.91%
The New India Assurance Company Ltd.	Financial Services	0.91%
CESC Ltd.	Power	0.89%
Steel Authority of India Ltd.	Metals & Mining	0.63%
Sanghi Industries Ltd.	Construction Materials	0.55%
Visaka Industries Limited	Construction Materials	0.45%
ITC Hotels Ltd.	Consumer Services	0.17%
Total Equity		90.89%
Cash & Cash Equivalent/TREPS		9.11%
Total		100.00%

EQUITY SECTOR ALLOCATION



MARKET CAPITALISATION



CONCENTRATION

Total Number of Stocks	31
Top 10 Stocks	58.19%
Top 5 Stocks	37.31%
Top 3 Sectors	65.42%