FINANCIAL EXPRESS

- 17.4 The Delisting Offer is open to all Public Shareholders of the Company holding Equity Shares of the Company in dematerialized form or physical form.
- 17.5 During the Bid Period, Bids will be placed through the Acquisition Window Facility by the Public Shareholders through their respective stock brokers who are registered with BSE during normal trading hours of the secondary market. The Seller Members can enter orders for Equity Shares in dematerialized form as well as physical form,
- 17.6 The Company will not accept any Equity Shares offered for delisting offer which are under any restraint order of a court for transfer/ sale of such shares.
- 17.7 Procedure to be followed by Public Shareholders holding Offer Shares in dematerialized form
- a) Public Shareholders who desire to tender their Offer Shares in the electronic form under the Delisting Offer would have to do so through their respective Seller Member by indicating the details of the Offer Shares they intend to tender under the Delisting Offer. The Public Shareholders should not send Bids to the Company/ Acquirer/ Manager to the Delisting Offer/ the Registrar to the Delisting Offer
- b) The Seller Member would be required to place an order/bid on behalf of the Public Shareholders who wish to tender Equity Shares in the Delisting Offer using the Acquisition Window Facility of the Stock Exchange,
- c) The Seller Member would be required to tender the number of Equity Shares by using the settlement number and the procedure prescribed by the Cleaning Corporation and a lien shall be marked against the Equity Shares of the Public Shareholder and the same shall be validated at the time of order entry. The details of settlement number shall be informed in the issue opening circular/ notice that will be issued by BSE/ Clearing Corporation before the Bid Opening Date
- d) In case, the Public Shareholders' demat Account is held with one depository and clearing member pool and Clearing Corporation accounts held with other depository, Equity Shares shall be blocked in the Public Shareholders demat account at source depository during the Bid Period. Inter Depository Tender Offer ("IDT") instructions shall be initiated by the Public Shareholders at source depository to clearing member/ Clearing Corporation account at target depository. Source Depository shall block the Public Shareholder's Equity Shares (i.e., transfer from free balance to blocked balance) and sends IDT message to target depository for confirming creation of lien. Details of Equity Shares blocked in the Public Shareholders demat account shall be provided by the target depository to the Clearing Corporation.
- e) For custodian participant orders for Equity Shares in dematerialized form, early pay-in is mandatory prior to confirmation of the relevant order by the custodian. The custodian shall either confirm or reject the orders not later than the closing of trading hours on the last day of the Bid Period. Thereafter, all unconfirmed orders shall be deemed to be 17.9 If the Public Shareholders do not have any stock broker registered with BSE, then that rejected. For all confirmed custodian participant orders, any modification to an order shall be deemed to revoke the custodian confirmation relating to such order and the revised order shall be sent to the custodian again for confirmation.
- f) Upon placing the Bid, a Seller Member shall provide a Transaction Registration Slip "TRS") generated by the exchange bidding system to the Public Shareholder. The TRS will contain the details of the order submitted such as Bid ID No., DP ID, Client ID, No. of Equity Shares tendered and price at which the Bid was placed.
- g) The Clearing Corporation will hold in trust the Offer Shares until the Acquirers complete their obligations under the Delisting Offer in accordance with the Delisting Regulations.
- h) The Public Shareholders shall also provide all relevant documents, which are 17.10 Public Shareholders, who have tendered their Offer Shares by submitting Bids necessary to ensure transferability of the Equity Shares in respect of the Bid Form to be sent. Such documents may include (but not be limited to).
- (I) Duly attested power of attorney, if any person other than the Public Shareholder has
- (ii) Duly attested death certificate and succession certificate/legal heirship certificate. in case any Public Shareholder has expired; and (iii) In case of companies, the necessary certified corporate authorizations (including
- board and/or general meeting resolutions).
- (iv) IN CASE OF DEMAT EQUITY SHARES, SUBMISSION OF TENDER FORM AND TRS IS NOT REQUIRED. After the lien is marked successfully in the depository system on the demat Equity Shares and a valid bid in the exchange bidding system, the Public Shareholders holding Equity Shares in dematerialised form have successfully tendered the Equity Shares in the Delisting Offer.
- (v) The Public Shareholders will have to ensure that they keep the DP account active and unblocked to receive credit in case of return of Equity Shares due to rejection. attached with the DP account active and updated to receive credit remittance due to acceptance of Offer Shares tendered by them
- i) In case of non-receipt of the Letter of Offer/ Bid Form, Public Shareholders holding Equity Shares in dematerialized form can make an application in writing on plain paper, signed by the respective Public Shareholder, stating name and address, client ID number, DP name/ ID, beneficiary account number and number of Equity Shares tendered for the Delisting Offer. Public Shareholders will be required to approach their respective Seller Member and have to ensure that their bid is entered by their Seller Member in the electronic platform to be made available by BSE, before the Bid Closing Date 17.8 Procedure to be followed by Public Shareholders holding Offer Shares in
- physical form a) All the Public Shareholders holding the Equity Shares in physical form shall note that
 - in accordance with the SEBI circular no. SEBI/HO/CFD/CMD1/CIR/P/2020/144 dated July 31, 2020, all the Public Shareholders holding Equity Shares in the physical form are allowed to tender their Equity Shares in the Delisting Offer provided that such tendering shall be as per the provisions of the SEBI Delisting Regulations. and terms provided in the Detailed Public Announcement/ Letter of Offer.
- b) The Public Shareholders who hold Offer Shares in physical form and intend to participate in the Delisting Offer will be required to approach their respective Seller Member along with the complete set of documents for verification procedures to be carried out including as below: original share certificate(s);
- ii. valid share transfer form(s) (i.e. SH-4) duly filled and signed by the transferors (i.e. by all registered shareholders in the same order and as per the specimen signatures 18. METHOD OF SETTLEMENT
- registered with the Company) and duly witnessed at the appropriate place authorizing the transfer. Attestation, where required, (thumb impressions, signature difference, 18.1 The settlement of trades shall be carried out in the manner similar to settlement of etc.) should be done by a magistrate/ bank manager under their official seal as per form ISR-2 which is available at the website of RTA, at https://www.absconsultant.in/; iii, self-attested permanent account number ("PAN") card copy (in case of joint
- holders, PAN card copy of all transferors); iv. Bid Form duly signed (by all Public Shareholders in cases where Offer Shares are
- held in joint names) in the same order in which they hold the Offer Shares; v. As per SEBI circular dated 03/11/2021 reference no. SEBI/HO/MIRSD/
- MIRSD_RTAMB/P/CIR/2021/655 "Common and Simplified Norms for processing investor's service request by RTAs and norms for furnishing PAN, KYC details and Nomination," it shall be mandatory for all holders of physical securities in listed company to furnish the following documents/ details to the RTA; a) PAN and other KYC details by submitting form ISR 1; b) Nomination (for all eligible folios) through Form SH - 13 as provided in the Rules 19(1) of Companies (Shares capital and debentures) Rules, 2014 or Declaration to Opt-out, as per Form ISR-3, available at the website of RTA, at https://www.absconsultant.in/; vi. any other relevant documents such as power of attorney, corporate authorization
- (including board resolution/ specimen signature), notarized copy of death certificate and succession certificate or probated will, if the original shareholder has deceased, etc., as applicable. In addition, if the address of the Public Shareholder has undergone a change from the address registered in the register of members of the proof of address consisting of any one of the following documents: valid aadhar card, voter identity card or passport.
- vii. Declaration by joint holders consenting to tender Offer Shares in the Delisting Offer, if applicable, and
- viii. FATCA and CRS forms for individual/ Non individual shareholders.
- c) Based on the documents mentioned in paragraph (b) above, the concerned Seller Member shall place the bid on behalf of the Public Shareholder holding Equity Shares in physical form who wishes to tender Equity Shares in the Delisting Offer using the Acquisition Window Facility of the Stock Exchange. Upon placing the Bid. the Seller Member will provide a TRS generated by the Exchange Bidding System to the Public Shareholder. The TRS will contain the details of order submitted like Folio No., Certificate No., Distinctive No., No. of the Equity Shares tendered, price at which the bid was placed, etc. Upon placing the Bid, the Seller Member shall provide a TRS generated by the exchange bidding system to the Public Shareholder. The TRS will contain the details of the order submitted such as foliono., certificate no., distinctive no., no. of Offer Shares tendered and the price at which the Bid was placed.
- d) The Seller Member/ Public Shareholder should ensure the documents (as mentioned in this paragraph 17.8 (b) of this DPA) above are delivered along with TRS either by registered post or courier or by hand delivery to the Registrar to the Offer (at the address mentioned in paragraph 9 of this DPA) before the last date of Bid Closing date. The envelope should be marked as "Peterhouse Investments India Limited - Delisting Offer"

- Shares will not be accepted unless the complete set of documents is submitted. Acceptance of the Offer Shares by the Acquirers shall be subject to verification of documents. The Registrar to the Offer will verify such Bids based on the documents submitted on a daily basis and until such time as the Stock Exchanges shall display 18.8 Public Shareholders who intend to participate in the Delisting Offer should consult such Bids as 'unconfirmed physical bids'. Once, the Registrar to the Offer confirms' the Bids it will be treated as 'confirmed bids'. Bids of Public Shareholders whose original share certificate(s) and other documents (as mentioned in this paragraph 17.8 (b) of this DPA) along with TRS are not received by the Registrar to the Offer before the last date of Bid Closing date shall liable to be rejected.
- Offer Shares in physical form can make an application in writing on plain paper, signed by the respective Public Shareholder, stating name and address, folio no., share certificate no., no. of Offer Shares tendered for the Delisting Offer and the distinctive nos, thereof, enclosing the original share certificate(s) and other documents (as mentioned in this paragraph 17.8 (b) of this DPA). Public Shareholders will be required to approach their respective Seller Member and have to ensure that their Bid is entered by their Seller Member in the electronic platform to be made available by BSE, before the Bid Closing Date. g) The Registrar to the Offer will hold in trust the share certificate(s) and other documents
- obligations under the Delisting Offer in accordance with the Delisting Regulations.
- All documents as mentioned above, shall be enclosed with the valid Tender Form. failing which the Equity Shares tendered will be liable for rejection. The Equity Shares shall be liable for rejection on the following grounds amongst others: (i) there is a name mismatch in the Folio of the Public Shareholder; or (ii) there exists any restraint order of a court/any other competent authority for transfer/ disposal/ sale or where loss of share certificates has been notified to the Company or where the title to the Equity Shares is under dispute or otherwise not clear or where any other restraint subsists; or (iii) The documents mentioned in the Tender Form for Public Shareholders holding Equity Shares in physical form are not received by the Registrar on or before the close of business hours of Friday, May 16, 2025 (by 5 p.m.); or (iv) If the share certificates of any other company are enclosed with the Tender Form instead of the share certificates of the Company, or (v) If the transmission of Equity Shares is not completed, and the Equity Shares are not in the 20. DETAILS OF THE ESCROW ACCOUNT place a bid but the Registrar does not receive the physical Equity Share certificate; or (vii) In the event the signature in the Tender Form and Form SH-4 do not match with the specimen signature recorded with Company or Registrar.
- Public Shareholders can approach any stock broker registered with BSE and can registered with BSE after submitting the information/documents as may be required by the stock broker to be in compliance with the applicable SEBI regulations and the requirements of BSE. In case the Public Shareholder is not able to bid using quick UCC facility through any other stock broker registered with BSE, then the Public Shareholder may approach Buyer Broker viz. BNK Securities Private Limited, to bid by using quick UCC facility, after submitting the information/ documents as may be required by the Buyer Broker to be in compliance with the applicable SEBI regulations and the requirements of BSE.
- pursuant to the terms of the Detailed Public Announcement and the Letter of Offer, may withdraw or revise their Bids upwards not later than 1 (one) day before the Bid Closing Date. Downward revision of Bids shall not be permitted. Any such request for revision or withdrawal of the Bids should be made by the Public Shareholder through their respective Seller Member, through whom the original Bid was placed, not later than 1 20.3 The Manager to the Offer has been solely authorized by the Acquirer to operate and (one) day before the Bid Closing Date. Any such request for revision or withdrawal of Bids received after normal trading hours of the secondary market 1 (one) day before the Bid Closing Date will not be accepted. Any such request for withdrawal or upward 20.4 In the event that the Acquirer accept the Discovered Price or offer a price higher than revision should not be made to the Company /Acquirer /Registrar to the Delisting Offer /Manager to the Delisting Offer.
- 17.11 The cumulative quantity tendered shall be made available on BSE's website www.bseindia.com throughout the trading session and will be updated at specific intervals during the Bid Period.
- 17.12 The Offer Shares to be acquired under the Delisting Offer are to be acquired free from all liens, charges, and encumbrances and together with all rights attached thereto. Offer 20.5 Further, the Escrow Bank has opened a special account ("Special Account") in the 25. COMPLIANCE OFFICER OF THE COMPANY Shares that are subject to any lien, charge or encumbrances are liable to be rejected. Further, Public Shareholders will have to ensure that they keep the saving account 17.13 Public Shareholders holding Offer Shares under multiple folios are eligible to participate in the Delisting Offer
 - 17.14 In terms of Regulation 22(4) of the Delisting Regulations, the Acquirers are entitled (but not obligated) to make a counter offer at the Counter Offer Price, at its sole and absolute discretion. The Acquirer shall ensure compliance with the provisions and the timelines provided in Schedule IV of the SEBI Delisting Regulations ('Counter Offer'), 21. SCHEDULE OF ACTIVITIES The counter offer is required to be announced by issuing a public announcement of counter offer ("Counter Offer PA") within 2 working days of the Bid Closing Date. The Counter Offer PA will contain inter alia details of the Counter Offer Price, the book value per Equity Share, the revised schedule of activities and the procedure for participation and settlement in the counter offer. In this regard, Public Shareholders are requested to note that, if a counter offer is made: a. All Offer Shares tendered by Public Shareholders during the Bid Period and not
 - withdrawn as per paragraph 17.14(b) below, along with Offer Shares which are additionally tendered by them during the counter offer, will be considered as having been tendered in the Counter Offer at the Counter Offer Price.
 - b. Public Shareholders who have tendered Offer Shares during the Bid Period and thereafter wish to withdraw from participating in the Counter Offer (in part or full) have the right to do so after the issuance of the Counter Offer PA in accordance with the SEBI Delisting Regulations. Any such request for withdrawal should be made by the Public Shareholder through their respective Seller Member through whom the original bid was placed. Any such request for withdrawal received after normal trading hours of the secondary market on the last day of the timelines prescribed in the SEBI Delisting Regulations will not be accepted.
 - Offer Shares which have not been tendered by Public Shareholder during the Bid Period can be tendered in the Counter Offer in accordance with the procedure for tendering that will be set out in the Counter Offer PA
 - Upon finalization of the basis of acceptance as per the Delisting Regulations:
 - 18.2 For consideration towards the Equity Shares accepted under the Delisting Offer, the money of the Escrow Account shall be used to pay the consideration to the Buyer Broker on or before the pay-in date for settlement. The Buyer Broker will transfer the funds to the Clearing Corporation and subsequently Clearing Corporation will make direct funds payout to respective Public Shareholder's bank account linked to its demat account. If Public Shareholder's bank account details are not available or if the funds transfer instruction are rejected by RBI/ Bank, due to any reason, then such funds will be transferred to the concerned Seller Member(s) settlement bank account for onward transfer to the respective client. For the Offer Shares acquired in physical form, the
 - market mechanism for onwards transfer to Public Shareholders 18.3 In case of certain client types viz. non-resident Indians, non-resident clients etc. (where there are specific RBI and other regulatory requirements pertaining to funds pay-out) who do not opt to settle through custodians, the funds pay-out will be given to their respective Seller Member's settlement accounts for releasing the same to their respective Public Shareholder's account onward. For this purpose, the client type 22, STATUTORY APPROVALS the custodian, each in accordance with the applicable mechanism prescribed by BSE. and the Clearing Corporation from time to time

Clearing Corporation will release the funds to the Seller Member as per the secondary

- Company, the Public Shareholder would be required to submit a self-attested copy of 18.4 The Offer Shares acquired in dematerialised form would either be transferred directly to the account of either of the Acquirer provided it is indicated by the Buyer Broker or it Offer Shares acquired in physical form will be transferred directly to the Acquirer by the Registrar to the Offer
 - 18.5 Details in respect of Public Shareholder's Bid accepted at or below Exit Price will be provided to the Clearing Corporation by the Target Company or the Registrar to the Delisting Offer. On receipt of the same, Clearing Corporation will release the lien on unaccepted Equity Shares in the demat account of the Public Shareholder. On 22.4 If the Public Shareholders who are not persons resident in India (including nonsettlement date, lien Equity Shares mentioned in the accepted Bid will be transferred to the Clearing Corporation.
 - 8.6 In the case of Inter Depository, Clearing Corporation will cancel the unaccepted Equity Shares in target depository. Source Depository will not be able to release the lien without a release of IDT message from target depository. Further, release of IDT message shall be sent by target depository either based on cancellation request received from Clearing Corporation or automatically generated after matching with Bid accepted detail as received from the Target Company or the Registrar to the Delisting Offer. Post receiving the IDT message from target depository, source depository will cancel/ release lien on 22.5 It shall be the responsibility of the Public Shareholders tendering Offer Shares in the | Contact Person: Mr.Amit Kumar Mishra; unaccepted Equity Shares in the demat account of the Public Shareholder. Post completion of Bid Period and receiving the requisite details viz., demat account details and accepted bid quantity, source depository shall debit the securities as per the communication/message received from target depository to the extent of accepted bid Equity Shares from Public Shareholder's demat account and credit it to Clearing Corporation settlement account in target depository on settlement date

- e) Public Shareholders holding Offer Shares in physical form should note that the Offer 18.7 The Seller Member would issue a contract note and pay the consideration to the 22.6 The Acquirer reserves the right not to proceed with or withdraw the Delisting Offer in respective Public Shareholder whose Offer Shares are accepted under the Delisting Offer. The Buyer Broker would also issue a contract note to the Acquirer for the Offer Shares accepted under the Delisting Offer.
 - their respective Seller Member for payment of any cost, charges and expenses (including brokerage) that may be levied by the Seller Member upon the Public Shareholders for tendering their Offer Shares in the Delisting Offer (secondary 23, NOTES ON TAXATION
- f) In case of non-receipt of the Letter of Offer/ Bid Form, Public Shareholders holding 18.9 If the consideration payable in terms of Regulation 24(1) of the SEBI Delisting Regulations is not paid to all the Public Shareholders, within the time specified thereunder, the Acquirer shall be liable to pay interest at the rate of ten per cent per annum to all the Public Shareholders, whose bids shares have been accepted in the Delisting Offer, as per Regulation 24(2) of the SEBI Delisting Regulations. However, 1 in case the delay was not attributable to any act or omission of the Acquirer or was caused due to circumstances beyond the control of Acquirer, SEBI may grant waiver from the payment of such interest,

19. PERIOD FOR WHICH THE DELISTING OFFER SHALL BE VALID

- (as mentioned in this paragraph 17.8 (b) of this DPA) until the Acquirer complete their 19.1 The Public Shareholders may submit their Bids to the Seller Member during the Bid Period. Additionally, once the Equity Shares have been delisted from the Stock 2 Exchanges, the Public Shareholders whose Offer Shares have not been acquired by the Acquirer (the "Residual Public Shareholders") may offer their Offer Shares for sale to the Acquirer at the Exit Price for a period of 1 (one) year following the date of A the delisting of the Equity Shares from CSE ("Exit Window"). A separate offer letter in this regard will be sent to these Residual Shareholders explaining the procedure for tendering their Offer Shares, Such Residual Shareholders may tender their Offer Shares by submitting the required documents to the Registrar to the Offer during the 5
 - 19.2 The Acquirer shall ensure that the rights of the Residual Shareholders are protected and shall be responsible for compliance with Regulation 27 of the SEBI Delisting Regulations and the Stock Exchange shall monitor the compliance of the same.

- Thousand Seven Hundred Thirty only) ("Escrow Amount").
- DELISTING ESCROW ACCOUNT™ with the Escrow Bank at their branch at Capital RELEVANT SECTIONS UNDER THE RELEVANT TAX LAWS. THE ACQUIRER Market Division, 5th Floor, HT Parekh Marg, Backbay Reclamation, Churchgate, NEITHER ACCEPTS NOR HOLDS ANY RESPONSIBILITY FOR ANY TAX LIABILITY Mumbai-400020 ("Escrow Account") and have deposited in the Escrow Account ARISING TO ANY SHAREHOLDER AS A REASON OF THIS DELISTING OFFER. cash of Rs. 86,61,730/- (Rupees Eighty Six Lakhs Sixty One Thousand Seven 24. CERTIFICATION BY BOARD OF DIRECTORS OF THE COMPANY Hundred Thirty only) on January 29, 2024 in accordance with the SEBI Delisting 24.1 The board of directors of the Company has certified that: Regulations. The aggregate amount deposited in the Escrow Account is Rs. 86,61,730/- (Rupees Eighty Six Lakhs Sixty One Thousand Seven Hundred Thirty only) which represents 100% of the Escrow Amount.
- realize the value of Escrow Account in accordance with the SEBI Delisting Regulations.
- the Discovered Price or offer the Counter Offer Price, the Acquirer shall increase the amount lying to the credit of the Escrow Account to the extent necessary to pay Public Shareholders whose Equity Shares are validly accepted, the consideration at the Exit Price, which shall be used for payment to the Public Shareholders who have valid? tendered Offer Shares in the Delisting Offer.
- name of "PETERHOUSE INVESTMENTS INDIA LIMITED-DELISTING SPECIAL ESCROW ACCOUNT" on the instructions of the Acquirer and the Manager to the Compliance Officer: Mr. Debjit Bhattacharya Delisting Offer, which shall be used for payment to the Public Shareholders who have Address: validly tendered Offer Shares in the Delisting Offer. The Manager to the Delisting Offer shall instruct the Escrow Bank to transfer the total consideration amount to the

Activity	Date	Day
Initial Public Announcement	December 11, 2023	Monday
Resolution for approval of the Delisting Proposal passed		Friday
by the Board Resolution for approval of the Delisting Offer passed by the Shareholders of the Company	January 29, 2024	Monday
Date of receipt of CSE in-principle approval	April 28, 2025	Monday
Date of publication of the Detailed Public Announcement	April 29, 2025	Tuesday
Specified Date for determining the names of shareholders to whom the Letter of Offer shall be sent@	April 25, 2025	Friday
Last date for dispatch of Letter of Offer/ Bid Forms to Public Shareholders as of Specified Date**	May 02, 2025	Friday
Last date of publication of recommendation by independent directors of the Company	May 06, 2025	Tuesday
Bid Opening Date (bid starts at market hours)	May 08, 2025	Thursday
Last Date for upward revision or withdrawal of bids	May 15, 2025	Thursday
Bid Closing Date (bid closes at market hours)	May 16, 2025	Friday
Last date for announcement of Counter Offer	May 20, 2025	Tuesday
Last date for Public Announcement regarding success or failure of the Delisting Offer	May 20, 2025	Tuesday
Proposed date for payment of consideration*	May 27, 2025	Tuesday
Proposed date for release of lien/ return of equity shares to the Public Shareholders in case of discovered price not being accepted	May 27, 2025	Tuesday

@The specified date is only for the purpose of determining the names of the Public Shareholders to whom the Letter of Offer will be sent. However, all Public Shareholders, are eligible to participate in the Delisting Offer by submitting their Bid in Date. Changes to the proposed timeline, if any, will be notified to Public Shareholders *Subject to the acceptance of Discovered Price or offer a price higher than the Discovered Price by the Acquirer. **Such activity may be completed on or before the last date.

timetable, if any, will be notified to Public Shareholders by way of corrigendum/ directors) whatsoever by reason of any loss which may be suffered by such person addendum in all the newspapers in which the DPA has appeared; and (2) Last date of consequent to or in connection with such offer and tender of securities through the reverse payment is subject to the acceptance of the Discovered Price by the Acquirer.

date on which the results of the postal ballot & E-voting were announced and the same shareholders of the Company as on the Specified Date. were intimated to the Stock Exchange on January 29, 2024. 22.2 CSE has given its in-principle approval for delisting of the Equity Shares pursuant to Company, the website of the Manager to the Delisting Offer and the website of the

- their letter reference no. CSE/LD/INP/1023/2025 dated April 25, 2025. Announcement, there are no other statutory or regulatory approvals required to from the website of the Stock Exchange. acquire the Offer Shares and implement the Delisting Offer, other than as indicated above. If any statutory or regulatory approvals become applicable, the acquisition of Offer Shares by the Acquirer and the Delisting Offer will be subject to receipt of such statutory or regulatory approvals.
- resident Indians, overseas body corporates and foreign portfolio investors) had Intelligent Money Managers Private required any approvals (including from the RBI or any other regulatory body) in respect | Limited of the Equity Shares held by them, they will be required to submit such previous CIN: U65923WB2010PTC156220 approvals, that they would have obtained for holding the Equity Shares, to tender the 2nd Floor, YMCA Building, 25, Jawaharlal Room No. 99, 6th Floor, Kolkata-700 001 Equity Shares held by them in this Delisting Offer, along with the other documents Nehru Road, Kolkata - 700 087; required to be tendered to accept this Offer. In the event such approvals are not Tel. No.: +91-33-4065 6289; submitted, the Acquirer reserves the right to reject such Equity Shares tendered in the | Email: info@intelligentgroup.org.in; Delisting Offer
- Delisting Offer to obtain all requisite approvals (including corporate, statutory or SEBI Registration No.: INM000012169; regulatory approvals), if any, prior to tendering the Offer Shares held by them in the ValidityPeriod: Permanent Delisting Offer, and the Acquirer shall take no responsibility for the same. The Public Shareholders should attach a copy of any such approval to the Bid Form, wherever applicable. In the event such approvals are not submitted, the Acquirer reserves the Date : April 28, 2025 right to reject such Equity Shares tendered in the Offer.

- the event the conditions mentioned in paragraph 14 of this DPA are not fulfilled or if the approvals indicated above are not obtained or conditions which the Acquirer considers in his sole discretion to be onerous, are imposed in respect of such approvals.
- 22.7 in the event that receipt of the statutory or regulatory approvals are delayed, changes to the proposed timetable, if any, will be notified to the Public Shareholders of the Company by way of a corrigendum to this DPA in the same newspapers in which this

The tax considerations given hereunder in the Note are based on the current provisions of the tax laws of India and the regulations thereunder, the judicial and the administrative interpretations thereof, which are subject to change or modification by subsequent legislative, regulatory, administrative or judicial decisions. Any such changes could have different tax implications. Under current Indian tax laws and regulations, capital gains arising from the sale of

equity shares in an Indian company are generally taxable in India. Any gain realized on the sale of listed equity shares on a stock exchange held for more than 12 months will be subject to long term capital gains tax in India @12.5%, if the gain is above Rs. 1,25,000/. Capital gains arising from the sale of equity shares in an Indian company are generally taxable in India for both category of shareholders i.e. resident shareholder as well as non-resident shareholder.

The present delisting offer will be carried out through domestic stock exchange. Therefore, STT will be collected by the stock exchange and deducted from the amount of consideration payable to the shareholder.

Capital Gain arising on shares held for a period of twelve months or less prior to their tendering in the present delisting offer will be treated as short term capital gain in the hands of the shareholder. Income Tax (excluding surcharge and education cess) is payable @20% on this short term capital gain (refer 111 A of Income Tax Act, 1961). Capital Gain arising on shares held for more than twelve months prior to their tendering in the present delisting offer will be treated as long term capital gain in the hands of the

shareholder. Income Tax (excluding surcharge and education cess) is payable @10%

on this long term capital gain (refer section 112A and section 55(2)(ac) of the Income

SHAREHOLDERS ARE ADVISED TO CONSULT THEIR TAX ADVISORS FOR THE TREATMENT THAT MAY BE GIVEN BY THEIR RESPECTIVE INCOME TAX name of the shareholder who has placed the bid, or (vi) If the Public Shareholders 20.1 The consideration payable under the Delisting Regulations, the Floor Price of Rs. ASSESSING AUTHORITIES IN THEIR CASE, AND THE APPROPRIATE COURSE OF 385/- (Rupees Three Hundred Eighty Five only) per Equity Share of the Company ACTION THAT THEY SHOULD TAKE. THE JUDICIAL AND THE ADMINISTRATIVE multiplied by the number of Offer Shares, i.e., 22,498 (Twenty Two Thousand Four INTERPRETATIONS THEREOF, ARE SUBJECT TO CHANGE OR MODIFICATION BY Hundred Ninety Eight), is Rs. 86,61,730/- (Rupees Eighty Six Lakhs Sixty One SUBSEQUENT LEGISLATIVE, REGULATORY, ADMINISTRATIVE OR JUDICIAL DECISIONS. ANY SUCH CHANGES COULD HAVE DIFFERENT INCOME- TAX make a bid by using quick unique client code ("UCC") facility through that stock broker 20.2 In accordance with Regulations, the IMPLICATIONS. THIS NOTE ON TAXATION SETS OUT THE PROVISIONS OF LAW IN Acquirer, ICICI Bank Limited, a banker to an issue registered with SEBI ("Escrow A SUMMARY MANNER ONLY AND IS NOT A COMPLETE ANALYSIS OR LISTING OF Bank") and the Manager to the Delisting Offer have entered into an escrow agreement ALL POTENTIAL TAX CONSEQUENCES OF THE DISPOSAL OF EQUITY SHARES. dated January 15, 2024 pursuant to which the Acquirer has opened an escrow THE IMPLICATIONS ARE ALSO DEPENDENT ON THE SHAREHOLDERS account in the name of "PETERHOUSE INVESTMENTS INDIA LIMITED. FULFILLING THE CONDITIONS PRESCRIBED UNDER THE PROVISIONS OF THE

a) The Company has not raised any funds by issuance of securities during the last 5

(five) years immediately preceding the date of the Detailed Public Announcement; b) all material information which is required to be disclosed under the provisions of the continuous listing requirements under the relevant Equity Listing Agreement

entered into between the Company and the Stock Exchange or the provisions of the Listing Regulations, as applicable from time to time have been disclosed to the Stock Exchange, as applicable; c) The Company is in compliance with applicable provisions of securities law; d) the Acquirer or its related entities have not carried out any transaction during the aforesaid period to facilitate the success of the Delisting Offer which is not in

compliance with the provisions of sub-regulation (5) of regulation 4 of SEBI Delisting Regulations; and

 e) The Delisting Offer is in the interest of the shareholders of the Company. 25.1 The details of the Compliance Officer of the Company are as follow:

Godrej Waterside, Tower - 2, Room No: 1206, 12th Floor, Block-DP, Sector-V, Salt Lake City, Kolkata-700 091 debjit.bhattacharya@ushamartintech.com +91-33-6810 3700 Telephone No: Fax No.: In case the Public Shareholders have any queries concerning the non-receipt of credit or payment for Offer Shares or on delisting processes and procedure, they may

address the same to Registrar to the Delisting Offer. DOCUMENTS FOR INSPECTION Copies of following documents will be available for inspection by the Public Shareholders at the registered office of the Manager to the Delisting Offer (i.e. Intelligent Money Managers Private Limited, 25, Jawaharlal Nehru Road, YMCA Building, 2nd Floor, Kolkata-700 087) on any working day (i.e. Monday to Friday and

not being a bank holiday in Kolkata) between 10.00 am to 5.00 pm up to the Bid Initial Public Announcement dated December 11, 2023; Board resolution of the Company dated December 22, 2023; Due diligence report dated December 20, 2023 of CS Sourav Kedia, Proprietor of M/s. Sourav Kedia & Associates, Practicing Company Secretary, Peer Reviewed

Practicing Company Secretary;) Share Capital Audit Report under regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 dated November 07, 2023 for the Quarter ended September 30, 2023 of Sourav Kedia & Associates, Practicing Company Secretary and January 30, 2024 for the Quarter ended December 31, 2023

of SB Seth & Associates, Practicing Company Secretary; Certified true copy of the resolution passed by the shareholders by way of postal ballot, results of which were declared on January 29, 2024 along with scrutinizer's report; Fair Price Certificate dated October 25, 2023 issued by M/s Gora & Co., Chartered Accountants, FRN: 330091E, Gora Chand Mukherjee, Partner, Membership no.:

(vii) Copy of Escrow Agreement dated January 15, 2024 between the Acquirer, the Escrow Bank and Manager to the Delisting Offer,

Acquisition Window Facility to stock broker registered on BSE on or before Bid Closing (viii) Copy of the Escrow Account Statement received from the Escrow Bank, confirming receipt of the Escrow Amount in the Escrow Account on January 29, 2024;

by way of a public announcement in the same newspapers where the DPA is published. (ix) In-principle approval from Stock Exchange through letter reference no. CSE/LD/INP/1023/2025 dated April 25, 2025 received on April 28, 2025.

27. GENERAL DISCLAIMER

Every person who desires to avail of the Delisting Offer may do so pursuant to independent

Notes: (1) All dates are subject to change and depend on obtaining the requisite inquiry, investigation and analysis and shall not have any claim against the Acquirer statutory and regulatory approvals, as may be applicable. Changes to the proposed (including its directors), the Manager to the Delisting Offer or the Company (including its

book building process through Acquisition Window Facility or OTB or otherwise whether by reason of anything stated or omitted to be stated herein or any other reason whatsoever. details will be collected from the depositories whereas funds pay-out pertaining to the 22.1 The Public Shareholders of the Company have accorded their consent by way of For further details please refer to the Letter of Offer, the Bid Form and the Bid bids settled through custodians will be transferred to the settlement bank account of special resolution passed through custodians will be sent to the Public Shareholders who are special resolution passed through postal ballot on Monday, January 29, 2024, i.e., the Revision/ Withdrawal Form which will be sent to the Public Shareholders who are This Detailed Public Announcement is expected to be available on the website of the

Stock Exchange, www.cse-india.com. Public Shareholders will also be able to will be transferred by the Buyer Broker to the account of either of the Acquirer on receipt of the Offer Shares pursuant to the clearing and settlement mechanism of BSE.

Appropriate to the Acquirer on the Detailed Public download the Letter of Offer, the Bid Form and the Bid Revision/ Withdrawal Form Appropriate to the Country of the



Website: www.intelligentgroup.org.in/;



CIN: U74140WB1991PTC053081 4, B. B. D. Bag (East), Stephen House, Tel. No.: +91-33-2230 1043, +91-33-2243 0153; Fax: +91-33-2243-0153; Email: absconsultant99@gmail.com; Website: https://www.absconsultant.in/; Contact person: Mr. Uttam Chand Sharma;

ABS Consultants Private Limited

Validity Period: Permanent For and on behalf of Acquirer Uma Devi Jhawar

SEBI Registration Number: INR000001286;



LIC Mutual Fund Asset Management Limited

(Investment Managers to LIC Mutual Fund)

CIN No: U67190MH1994PLC077858 Registered Office: Industrial Assurance Bldg. 4th Floor, Opp. Churchgate Station, Mumbai - 400 020 Tel.No.022-66016000 Toll Free No. 1800 258 5678 Fax No.022-66016191 Email: service_licmf@kfintech.com . Website: www.licmf.com

NOTICE No. 08 of 2025-2026

Half Yearly Unaudited Financial Results of all the Schemes of LIC Mutual Fund for the period ended 31st March 2025

Notice is hereby given to the Investors / Unit Holders of all the Scheme(s) of LIC Mutual Fund that in accordance with Regulation 59 of SEBI (Mutual Funds) Regulations, 1996 and paragraph 5.3 of SEBI Master Circular for Mutual Funds, the Unaudited Half Yearly Financial Results for the period ended 31st March 2025 have been hosted on the website of LIC Mutual Fund viz. www.licmf.com and on the website of Association of Mutual Funds in India ("AMFI") viz. www.amfiindia.com.

The Investors/ Unitholders of all the Schemes of LIC Mutual Fund are requested to take note of the above. For LIC MUTUAL FUND ASSET MANAGEMENT LIMITED

Date : 28th April 2025 Place: Mumbai

Authorized Signatory

As part of Go-Green initiative, investors are encouraged to register/update their email ID and Mobile Number with us to support paper-less communication.

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.



Place: Mumbai

Date: April 28, 2025

QUANTUM MUTUAL FUND FOR THOUGHTFUL INVESTORS

Investment Manager: Quantum Asset Management Company Private Limited

ft Floor, Apeejay House, 3 Dinshaw Vachha Road, Backbay Reclamation, Churchgate, Mumbai - 400020 Toll Free No.: 1800-209-3863 / 1800-22-3863 Email: CustomerCare@QuantumAMC.com Website: www.QuantumAMC.com CIN: U65990MH2005PTC156152

Notice

NOTICE NO. 3/2025

Notice is hereby given to the Investors/Unit holders of all the Scheme(s) of Quantum Mutual Fund ("the Fund") that in accordance with Regulation 59 of SEBI (Mutual Funds) Regulations, 1996, as amended from time to time, read with SEBI Master Circular No. SEBI/HO/IMD/IMD-PoD-1/P/CIR/2024/90 dated June 27, 2024, the Unaudited Half Yearly Financial Results of all the Scheme(s) of the Fund for the half year ended March 31, 2025, is hosted on the website www.QuantumAMC.com in a user-friendly and downloadable format on April 28, 2025.

> For Quantum Asset Management Company Private Limited (Investment Manager - Quantum Mutual Fund)

Seemant Shukla Chief Executive Officer

CIN: U67190MH1993PLC073154

www.taurusmutualfund.com

Notice No. 02/2025-2026

Piace: Mumbai

Date: April 28, 2025

Place: Kolkata

TAURUS ASSET MANAGEMENT COMPANY LIMITED

Head Office & Regd Office : 3rd Floor, 301-304, Chandravillas Co-op. Premises Society Ltd., AML Centre 2, 8 Mahal Industrial Estate, Off. Mahakali Caves Road, Andheri-East, Mumbai - 400 093 Tel: 022 - 6624 2700 Email: customercare@taurusmutualfund.com

A copy of SAI, SIDs and KIMs of the schemes of Taurus Mutual Fund along with application form may be obtained from Fund's website. www.taurusmutualfund.com

Hosting of Unaudited Half Yearly Results for the half-year ended 31st March 2025

Notice is hereby given to the Investors / Unit holders of all the Scheme(s) of Taurus Mutual Fund

of the Fund for the half-year ended March 31, 2025 have been hosted on the fund's website:

TAURUS Mutual Fund NOTICE

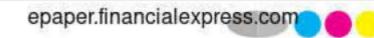
(the Fund) that in accordance with Regulation 59 of the SEBI (Mutual Funds) Regulations, 1996 read with SEBI (Mutual Funds) (Second Amendment) Regulations 2012 vide SEBI Gazette Notification dated 26th September 2012, the Unaudited Financial Results of all the Schemes

Investors/Unitholders may accordingly view/download the results from the website: https://www.taurusmutualfund.com/financials

For Taurus Asset Management Company Ltd. (Investment Manager for Taurus Mutuai Fund)

Authorised Signatory Mutual Fund investments are subject to market risks, read all scheme related

documents carefully.



Mutual Fund investments are subject to market risks, read all scheme related documents carefully.