

Request for Consolidation of Folios

I/ We request you to consolidate all my / our investments in the below mentioned folio numbers. to the mentioned Target Folio Number.

Target Folio: (specify only one) _____ (If target folio is not specified, latest folio will be considered) Source Folio Number(s): _____

I/ We understand that consolidation of folios will be effected only if the following information is identical in all folios specified by me/ us:

1	Names of all unit holders	5	Address
2	Order of the holders	6	Tax Status
3	Mode of Holding	7	Nominee Details
4	Bank details		

I/We agree that the mode of holding, bank mandate, address, contact details and nomination details in the Target Folio will be applicable and will prevail after consolidation.

I/ We also confirm that there is no pledge/ lien marked in these folios and acknowledge that such folios, will require the financier's consent for consolidation and hence these may be ignored for consolidation, if we have mentioned any such folio(s).

Holding status	Name	PAN
Single / First Holder [specify Guardian Name in case of Minor]		
Joint Holder 1		
Joint Holder 2		

Signatures: (All unit holders need to sign irrespective of mode of holding.)

Single / First Holder Signature

Joint Holder 1 Signature

Joint Holder 2 Signature

Acknowledgement

Received, subject to verification, request for consolidation of folios from _____

Date of Receipt: _____

Source Folio Number(s): _____

Received from: _____

Folio Number: _____

[Subject to security and verification]

Receiving Office's
Stamp and Signature