

SIP Pause Facility Form

Date: DD / MM / YYYY

ARN Code & Name	Sub-Broker's ARN Code	Employee Unique Identity Number*	Internal Code for Sub-broker/Employee	Time Stamp (for office use only)

To
Taurus Mutual Fund

Dear Sir,

I/We, have a SIP/Opti-SIP registered in Folio No. _____ Name _____ (Mandatory) : Name of First Holder

Scheme _____ (Mandatory) Plan _____ (Mandatory) Option _____ (Mandatory)

for SIP Cycle - Date with Monthly frequency. [Tick any one] : 1st 5th 10th 15th 28th

SIP Amount (INR) {Min. & Max. for Opti-SIP}: _____ ;

SIP Pause Period: [Tick any one]: 3 installments 6 installments

SIP Pause Start Date: DD/MM/YYYY {Must be atleast 15 days away from the date of submission}

SIP Debit Bank Name: _____ (Mandatory) Bank Account No. _____ (Mandatory)

Declaration & Signature (s): I/We confirm that I/We have read and understood the contents of the Scheme Information Document (SID), Statement of Additional Information (SAI) & Key Information Memorandum (KIM).

First / Sole Applicant / Guardian
Authorised Signatory

Second Applicant
Authorised Signatory

Third Applicant
Authorised Signatory

Instructions and Terms & Conditions

- Under this facility, Investor can have an option to discontinue his SIP temporarily for specific number of instalments. i.e. 3 instalments OR 6 instalments.
- Investor can opt for pause facility only twice during the tenure of particular SIP.
- A separate SIP Pause Form will need to be submitted for each SIP; in case of multiple SIPs in the same/different scheme & same/different folio.
- SIP Pause Facility, once registered, cannot be cancelled.
- The SIP shall continue from the subsequent instalment after the completion of Pause period automatically; & if the SIP tenure gets over during the Pause period then the SIP will get closed automatically.
- The AMC reserves the right to terminate this facility or modify the conditions of the SIP Pause facility at its discretion.
- Taurus Mutual Fund or the AMC - Taurus Asset Management Co. Ltd., its registrars and any other service providers shall not be responsible and liable for any damages / compensation for any loss or charges incurred by the investor arising out of delay or technical aspects of registering the Pause facility. The investor assumes the entire risk of using this facility and takes full responsibility.
- SIP Pause is not eligible for SIP registered via stock exchange or MFU or any other online platform or registered through Standing Instructions at the bank's end.
- Pause facility shall be available only for SIP registered under monthly frequency.
- The minimum gap between the pause request and next SIP instalment date should be at least 15 days (excluding the request date and the next SIP instalment date).
- Pause facility shall get activated from immediate next eligible instalment from the date of receipt of SIP Pause request.
- Investors can request for pause request for SIP amount INR500 and above in Taurus Tax Shield and for SIP amount INR 1000 and above under other schemes.
- In case of discrepancies in the information provided in the SIP Pause Form and the details registered with the AMC, the details registered with the AMC shall be considered for processing or in case of ambiguity in the SIP Pause Form, the AMC reserves the right to reject the SIP Pause Form

ACKNOWLEDGMENT SLIP (To be filled by the investor)

Received from Mr./Mrs./Ms. _____ an application for

SIP Pause for ₹ _____ in Folio No. _____ Scheme _____

for SIP Cycle Date _____ with monthly frequency for _____ no of installments.

Signature, Date & Stamp
of receiving office

Taurus Asset Management Company Limited

SIP Pause Facility Form

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SIP Amount (INR) {Min. & Max. for Opti-SIP}: _____ ;

SIP Pause Period: [Tick any one]: 3 installments 6 installments

SIP Pause Start Date: DD/MM/YYYY {Must be atleast 15 days away from the date of submission}

SIP Debit Bank Name: _____ (Mandatory) Bank Account No. _____ (Mandatory)

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Mutual Fund Investments are subject to market risks, read all Scheme related Documents carefully.